

Developmental Disability Services In Monroe County, New York

CCSI Consolidated Fiscal Report Database Monroe County Developmental Disability Services 2008 Year End Results

AGENCIES INCLUDED:

ADVOCACY CENTER
ALZHEIMERS ASSOCIATION
ASSOCIATION FOR BLIND & VISUALLY IMPRD
BADEN STREET SETTLEMENT
BERKSHIRE FARM CENTER & SERVICES FOR YOUTH
CATHOLIC FAMILY CENTER
CENTER FOR DISABILITY RIGHTS
CONTINUING DEVELOPMENTAL SERVICES
DEPAUL DEVELOPMENTAL SERVICES
EPILEPSY ASSOCIATION
GRACE LUTHERAN RESIDENTIAL SERVICES
HERITAGE CHRISTIAN HOME

HILLSIDE CHILDRENS CENTER
IBERO AMERICAN ACTION LEAGUE
LEARNING DISABILITIES ASSOC OF GEN VALLEY
LIFESPAN OF GREATER ROCHESTER
LIFETIME ASSISTANCE, INC.
MARY CARIOLA CHILDREN'S CENTER
MONROE COUNTY COMM SVC ADMINISTRATION
MONROE COUNTY SOCIAL LEGAL SERVICES
NY EASTER SEALS, INC.
NYS ARC MONROE COUNTY
PARK RIDGE NURSING HM dba PK PL @ST. BERNARDS
PRALID

ROCHESTER REHABILITATION CENTER
SCHOOL OF THE HOLY CHILDHOOD
STRONG CENTER FOR DEV. DISABILITY
THE COMMUNITY PLACE
UCP- ROCHESTER, INC.
URBAN LEAGUE OF ROCHESTER



Office of Mental Health

Notations:

The data reported herein are critically dependent on the accuracy and comprehensiveness of the data collection process at participating agencies.

Financial data obtained from the NYS final claiming schedules and non funded service providers. For program and units of service definitions, please refer to the 2008 Consolidated Reporting and Claiming Manual. Note: For prevention programs, units of service are not required; therefore, the cost summary page is excluded from the report.

Monroe County Developmental Disability community data does not include private practice.



INTRODUCTION

The **CCSI Consolidated Fiscal Report Series for Developmental Disability Services** is designed to provide a general overview of Monroe County's Developmental Disability service delivery system in terms of total revenue. The web-based version of this report includes a selection of commonly requested breakdowns, including:

- ❖ Total Revenue by Developmental Disability Service Category --2006 - 2007 - 2008
- ❖ Monroe County Developmental Disability System Overview -- 2008
- ❖ Community Support revenues -- by agency
- ❖ Day Services revenues -- by revenue source, by agency, units summary
- ❖ Family Support Services revenues -- by revenue source, by agency
- ❖ Home Community Based Services revenues -- by revenue source, by agency
- ❖ Other Support Services revenues -- by revenue source, by agency
- ❖ Outpatient Services revenues -- by revenue source, by agency, units summary
- ❖ Residential Services revenues -- by revenue source, by agency
- ❖ Service Coordination revenues -- by revenue source, by agency

For definitions of key terms used in this report, please refer to the Appendix.

Methods

The data included in this report is from the CCSI Consolidated Fiscal Report (CFR) database. Financial data have been obtained from the NYS final claiming schedules submitted by Monroe County provider agencies. Definitions for programs and units of service can be found in the *2008 Consolidated Reporting and Claiming Manual*. Please note that the database does not include information from private practice.

Data Quality and Completeness

It is important to note that information presented in this report is critically dependent on the accuracy and completeness of data collection practices at the contributing provider agencies. While this report may be useful in raising questions and identifying areas that merit further investigation, in many cases, more detailed follow-up analysis will be required.

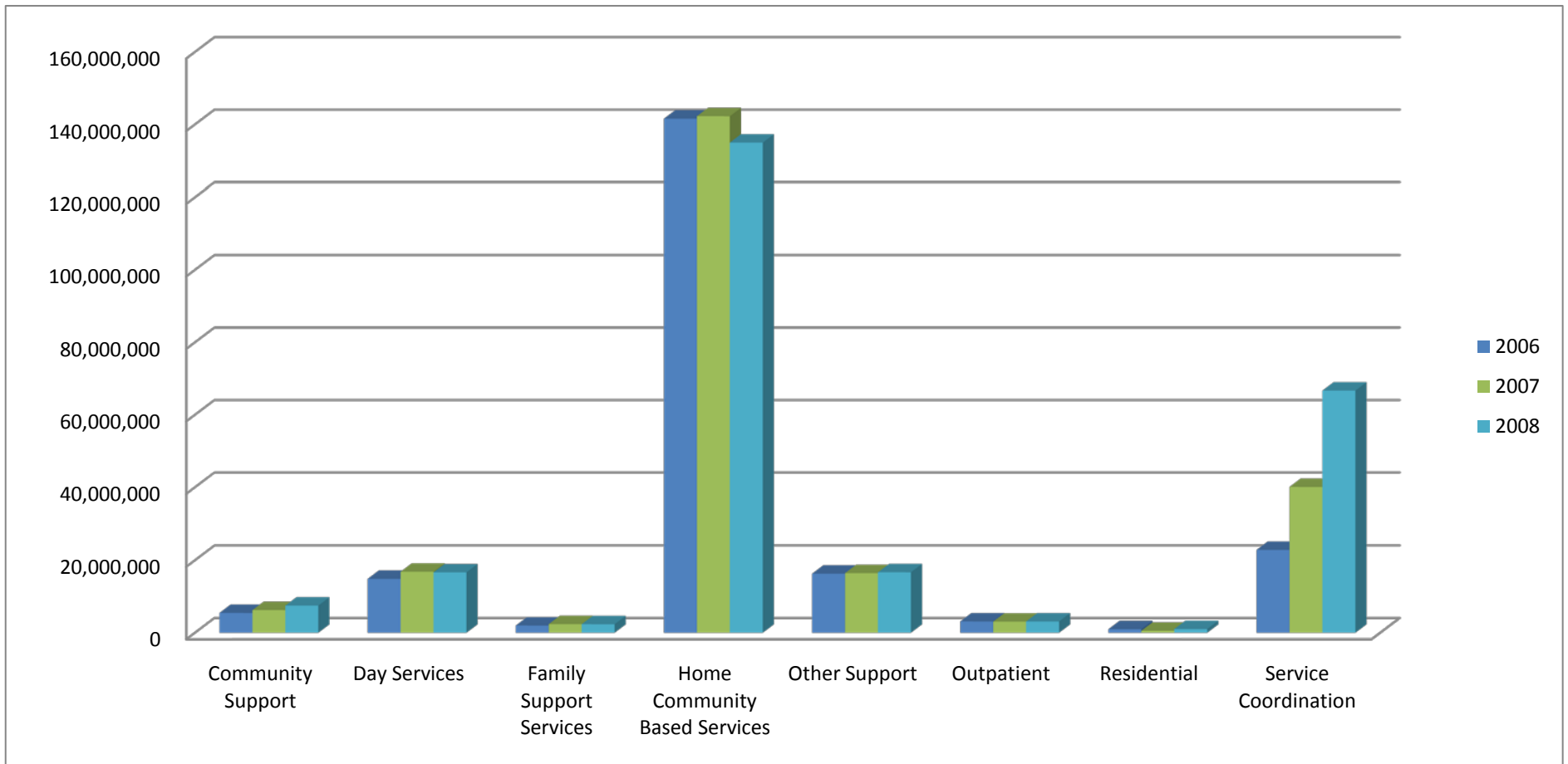
Additional Information: If you have questions about any of the data included in this report or would like to request a special analysis, please contact Dan Wright at dwright@cssi.org or Jason Kuby at jkuby@cssi.org.

Monroe County OPWDD

By Program Type

2006 - 2007 - 2008

	<u>2006</u>	<u>2007</u>	<u>2008</u>
Community Support	5,479,964	6,251,991	7,500,344
Day Services	14,879,180	16,844,694	16,677,047
Family Support Services	1,994,362	2,388,262	2,360,098
Home Community Based Services	141,605,478	142,279,336	134,994,982
Other Support	16,302,201	16,463,464	16,694,835
Outpatient	3,130,598	3,075,329	3,124,175
Residential	983,591	544,862	1,036,995
Service Coordination	22,879,184	40,104,670	66,690,924
Total	<u><u>207,254,558</u></u>	<u><u>227,952,608</u></u>	<u><u>249,079,400</u></u>



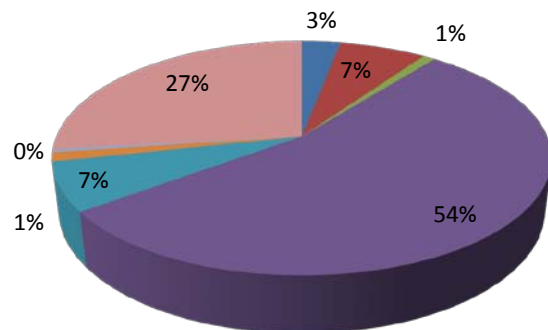
Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Payor
With comparative totals for 2007

Total Support = 249,079,400

	Community Support	Days Services	Family Support Services	Home Community Based Services	Other Support	Outpatient	Residential	Service Coordination	Total	Percent of Total	2007 Data	% Change
Medicaid	0	3,184	29,318	114,847,688	13,378,622	1,987,106	588,084	33,782,930	164,616,932	66%	149,080,721	10%
Medicare	0	0	0	0	0	0	0	0	0	0%	0	
Third Party	0	0	10,385	12,256	0	572,410	8,841	38,751	642,643	0%	79,935	704%
Deficit Funding	0	1,959,459	2,203,106	79,771	2,717,928	260,084	0	5,259	7,225,607	3%	7,043,543	3%
Provider Subsidy	7,497,133	4,819,705	49,140	(10,174,652)	(93,030)	(167,340)	135,378	(1,587,947)	478,387	0%	2,624,901	-82%
Misc. Rev.	3,211	9,894,699	68,149	30,229,919	691,315	471,915	304,692	34,451,931	76,115,831	31%	69,123,508	10%
Total	7,500,344	16,677,047	2,360,098	134,994,982	16,694,835	3,124,175	1,036,995	66,690,924	249,079,400	100%	227,952,608	9%
Percent of Total	3%	7%	1%	54%	7%	1%	0%	27%	100%			
Comparative 2007	6,251,991	16,844,694	2,388,262	142,279,336	16,463,464	3,075,329	544,862	40,104,670	227,952,608			
% Change from 2007	20%	-1%	-1%	-5%	1%	2%	90%	66%	9%			

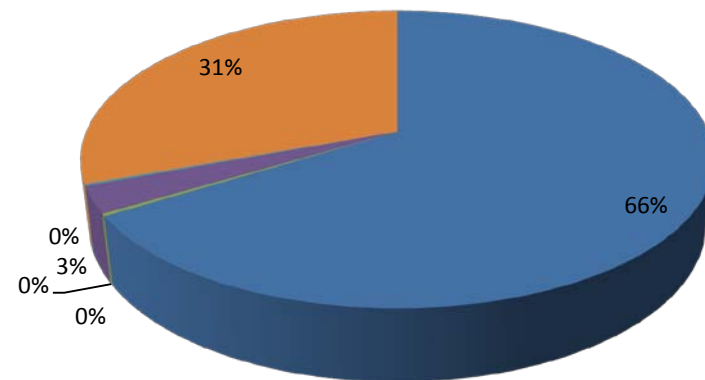
Revenue By Program

- Community Support
- Days Services
- Family Support Services
- Home Community Based Services
- Other Support
- Outpatient
- Residential
- Service Coordination



Source of Revenue

- Medicaid
- Medicare
- Third Party
- Deficit Funding
- Provider Subsidy
- Misc. Rev.



**Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Provider
With comparative totals for 2007**

Total Community Support = 7,500,344

	<u>Transportation</u>	<u>Total</u>	<u>Percent of Total</u>	<u>2007 Data</u>	<u>% Change</u>
CATHOLIC CHARITIES DIOCESE OF ROCHESTER	4,382	4,382	0%	3,521	24%
CONTINUING DEVELOPMENTAL SERVICES	1,819,853	1,819,853	24%	1,236,707	47%
EPILEPSY ASSN - GR ROCH dba EP FNDDN OF AMER	7,477	7,477	0%	1,177	535%
HERITAGE CHRISTIAN HOME, INC.	981,832	981,832	13%	839,468	17%
IBERO AMERICAN ACTION LEAGUE	37,619	37,619	1%	31,178	21%
LEARNING DISABILITES ASSOC OF/THE GEN VALLEY	50,639	50,639	1%	30,671	65%
LIFETIME ASSISTANCE, INC.	2,538,183	2,538,183	34%	2,152,987	18%
N Y S ARC MONROE COUNTY CHAPTER	1,935,725	1,935,725	26%	1,850,442	5%
PRALID - PEOPLE REBUILDING AND LIVING IN DIGNITY	112,842	112,842	2%	94,831	19%
THE COMMUNITY PLACE OF GREATER ROCHESTER, INC.	370	370	0%		
URBAN LEAGUE OF ROCHESTER	11,422	11,422	0%	8,032	42%
Center for Disability Rights, Inc.				2,977	-100%
Total	7,500,344	7,500,344	100%	6,251,991	20%

Percent of Total

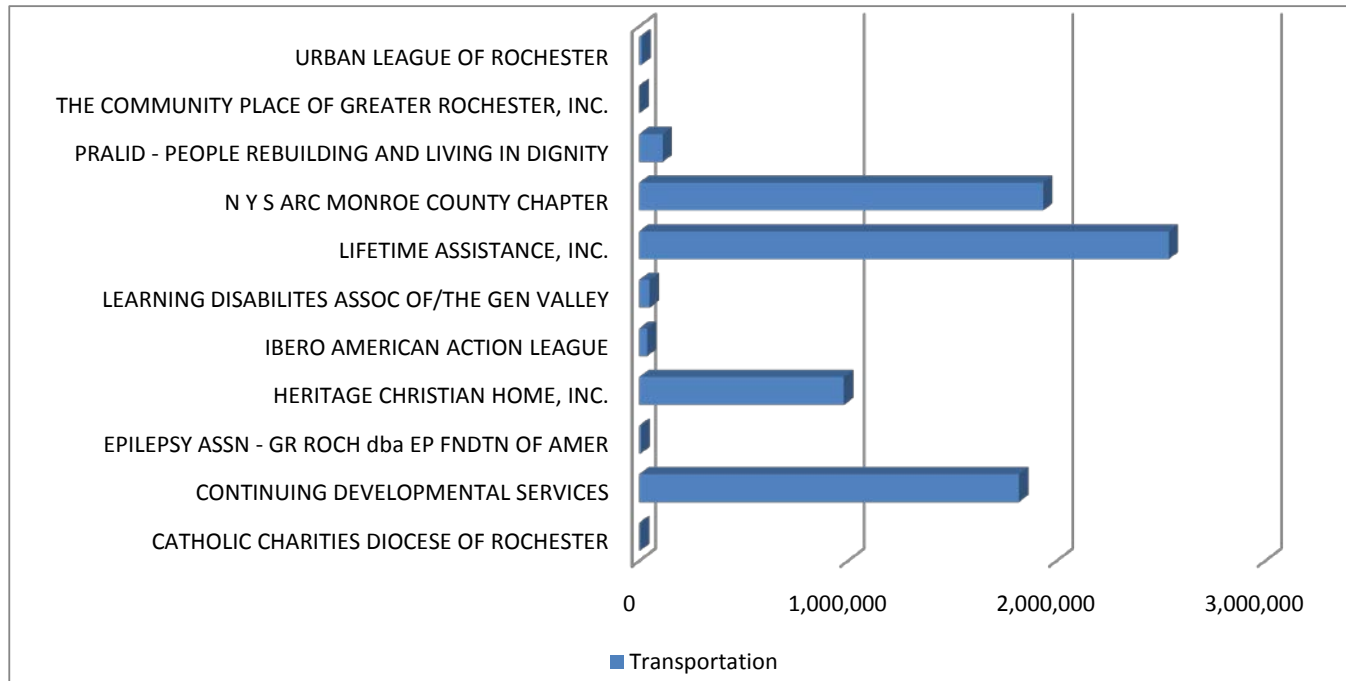
100%

Comparative 2007

6,251,991

% Change from 2007

20%

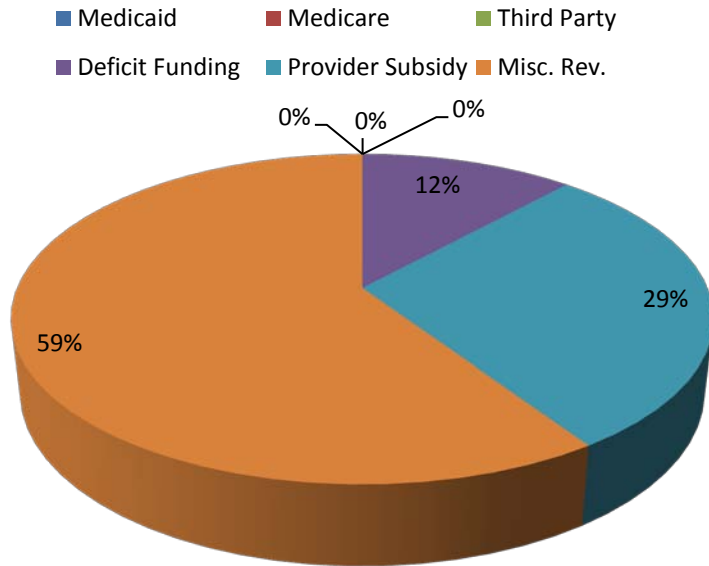


Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Payor
With comparative totals for 2007

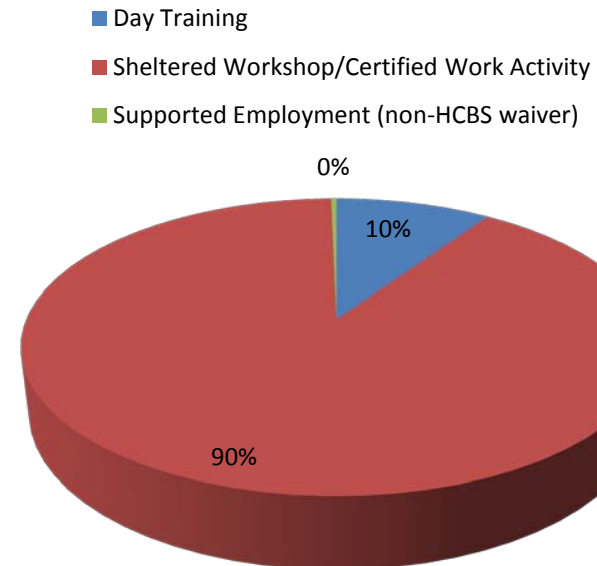
Total Day Services Support = 16,677,047

	Medicaid	Medicare	Third Party	Deficit Funding	Provider Subsidy	Misc. Rev.	Total	Percent of Total	2007 Data	% Change
Day Training	2,944	0	0	559,775	752,113	272,884	1,587,716	10%	1,565,816	1%
Sheltered Workshop/Certified Work Activity	0	0	0	1,376,149	4,035,816	9,621,815	15,033,780	90%	15,251,584	-1%
Supported Employment (non-HCBS waiver)	240	0	0	23,535	31,776	0	55,551	0%	27,294	104%
Total	3,184	0	0	1,959,459	4,819,705	9,894,699	16,677,047	100%	16,844,694	-1%
Percent of Total	0%	0%	0%	12%	29%	59%	100%			
Comparative 2007	0	0	0	1,961,588	4,512,685	10,370,421	16,844,694			
% Change from 2007				0%	7%	-5%	-1%			

Source of Revenue



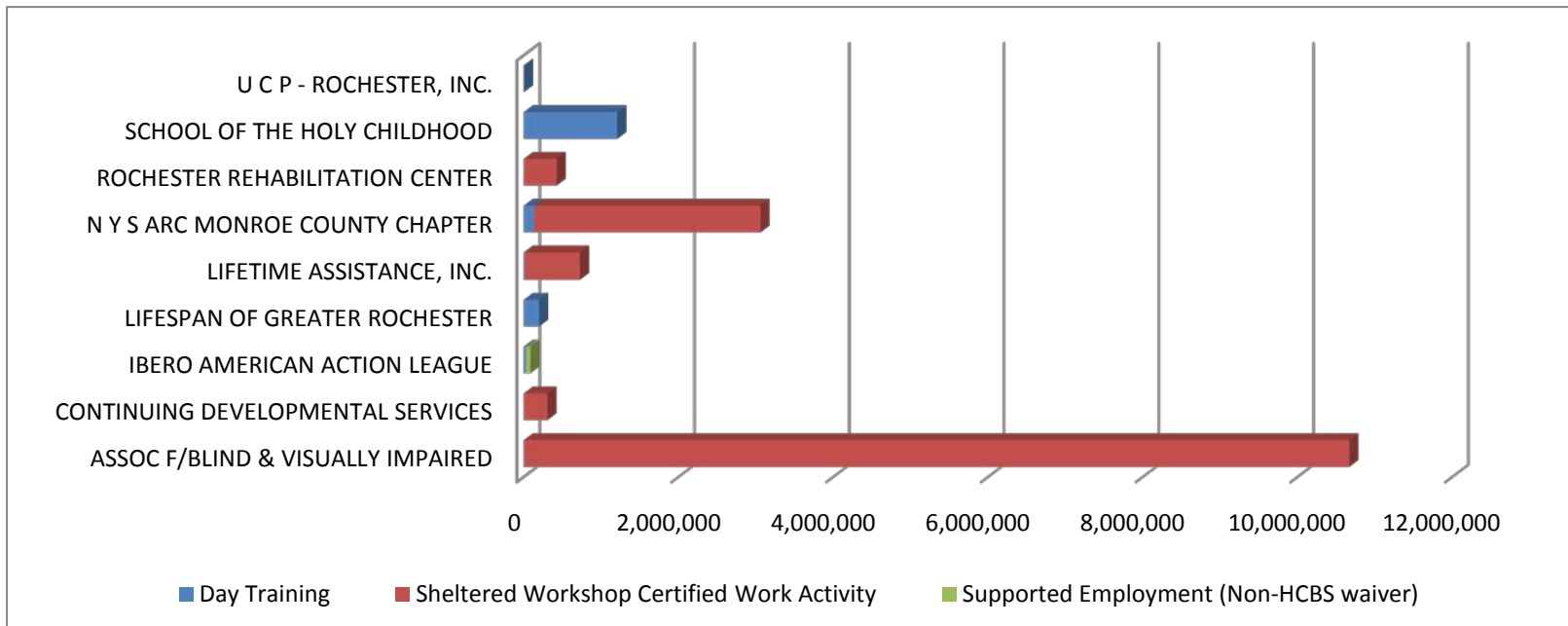
Revenue By Program



Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Provider
With comparative totals for 2007

Total Day Services Support = 16,677,047

	Day Training	Sheltered Workshop Certified Work Activity	Supported Employment (Non-HCBS waiver)	Total	Percent of Total	2007 Data	% Change
ASSOC F/BLIND & VISUALLY IMPAIRED		10,668,677		10,668,677	64%	10,629,369	0%
CONTINUING DEVELOPMENTAL SERVICES		305,286		305,286	2%	412,414	-26%
IBERO AMERICAN ACTION LEAGUE	29,391		55,551	84,942	1%	56,292	51%
LIFESPAN OF GREATER ROCHESTER	196,900			196,900	1%	207,453	-5%
LIFETIME ASSISTANCE, INC.	13,963	711,860		725,823	4%	874,684	-17%
N Y S ARC MONROE COUNTY CHAPTER	135,570	2,923,932		3,059,502	18%	3,098,021	-1%
ROCHESTER REHABILITATION CENTER		424,025		424,025	3%	387,770	9%
SCHOOL OF THE HOLY CHILDHOOD	1,209,014			1,209,014	7%	1,176,415	3%
U C P - ROCHESTER, INC.	2,878			2,878	0%	2,276	26%
Total	1,587,716	15,033,780	55,551	16,677,047	100%	16,844,694	-1%
Percent of Total	10%	90%	0%	100%			
Comparative 2007	1,565,816	15,251,584	27,294	16,844,694			
% Change from 2007	1%	-1%	104%	-1%			



Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Provider

Total Day Services Support = 16,677,047

	Day Training	Sheltered Workshop/Certified Work Activity	Supported Employment (non-HCBS waiver)	Total
ASSOC F/BLIND & VISUALLY IMPAIRED		10,668,677		10,668,677
CONTINUING DEVELOPMENTAL SERVICES		305,286		305,286
IBERO AMERICAN ACTION LEAGUE	29,391		55,551	84,942
LIFESPAN OF GREATER ROCHESTER	196,900			196,900
LIFETIME ASSISTANCE, INC.	13,963	711,860		725,823
N Y S ARC MONROE COUNTY CHAPTER	135,570	2,923,932		3,059,502
ROCHESTER REHABILITATION CENTER		424,025		424,025
SCHOOL OF THE HOLY CHILDHOOD	1,209,014			1,209,014
U C P - ROCHESTER, INC.	2,878			2,878
Total	1,587,716	15,033,780	55,551	16,677,047

Total Day Service Volume = 126,755

	Day Training	Sheltered Workshop/Certified Work Activity	Supported Employment (non-HCBS waiver)	Total
ASSOC F/BLIND & VISUALLY IMPAIRED		44,780		44,780
CONTINUING DEVELOPMENTAL SERVICES		2,876		2,876
IBERO AMERICAN ACTION LEAGUE	359		45	404
LIFESPAN OF GREATER ROCHESTER	6,348			6,348
LIFETIME ASSISTANCE, INC.	476	3,851		4,327
N Y S ARC MONROE COUNTY CHAPTER	2,464	46,364		48,828
ROCHESTER REHABILITATION CENTER		1,163		1,163
SCHOOL OF THE HOLY CHILDHOOD	17,175			17,175
U C P - ROCHESTER, INC.	854			854
Total	27,676	99,034	45	126,755

Day Service Unit Cost Summary

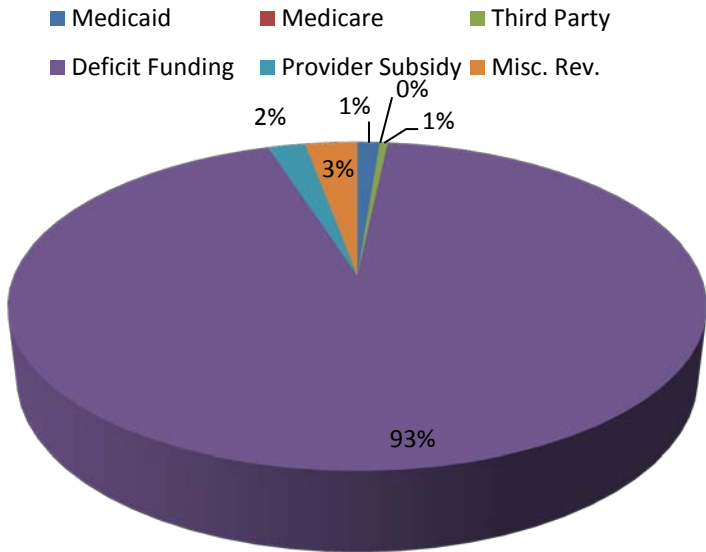
	Day Training	Sheltered Workshop/Certified Work Activity	Supported Employment (non-HCBS waiver)
ASSOC F/BLIND & VISUALLY IMPAIRED		\$238.25	
CONTINUING DEVELOPMENTAL SERVICES		\$106.15	
IBERO AMERICAN ACTION LEAGUE	\$81.87		\$1,234.47
LIFESPAN OF GREATER ROCHESTER	\$31.02		
LIFETIME ASSISTANCE, INC.	\$29.33	\$184.85	
N Y S ARC MONROE COUNTY CHAPTER	\$55.02	\$63.06	
ROCHESTER REHABILITATION CENTER		\$364.60	
SCHOOL OF THE HOLY CHILDHOOD	\$70.39		
U C P - ROCHESTER, INC.	\$3.37		
Average	\$57.37	\$151.80	\$1,234.47

**Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Payor
With comparative totals for 2007**

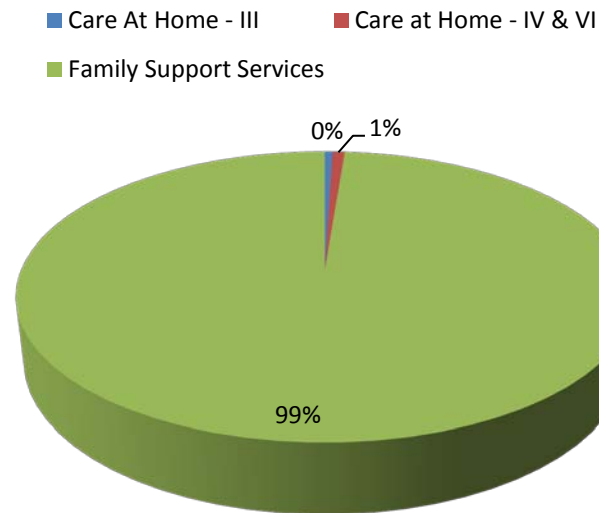
Total Family Support = 2,360,098

	Medicaid	Medicare	Third Party	Deficit Funding	Provider Subsidy	Misc. Rev.	Total	Percent of Total	2007 Data	% Change
Care At Home - III	10,560	0	0	0	981	0	11,541	0%	11,764	-2%
Care at Home - IV & VI	16,700	0	0	0	1,305	0	18,005	1%	15,592	15%
Family Support Services	2,058	0	10,385	2,203,106	46,854	68,149	2,330,552	99%	2,360,906	-1%
Total	29,318	0	10,385	2,203,106	49,140	68,149	2,360,098	100%	2,388,262	-1%
Percent of Total	1%	0%	0%	93%	2%	3%	100%			
Comparative 2007	25,770	0	10,228	2,016,310	84,660	251,294	2,388,262			
% Change from 2007	14%		2%	9%	-42%	-73%	-1%			

Source of Revenue



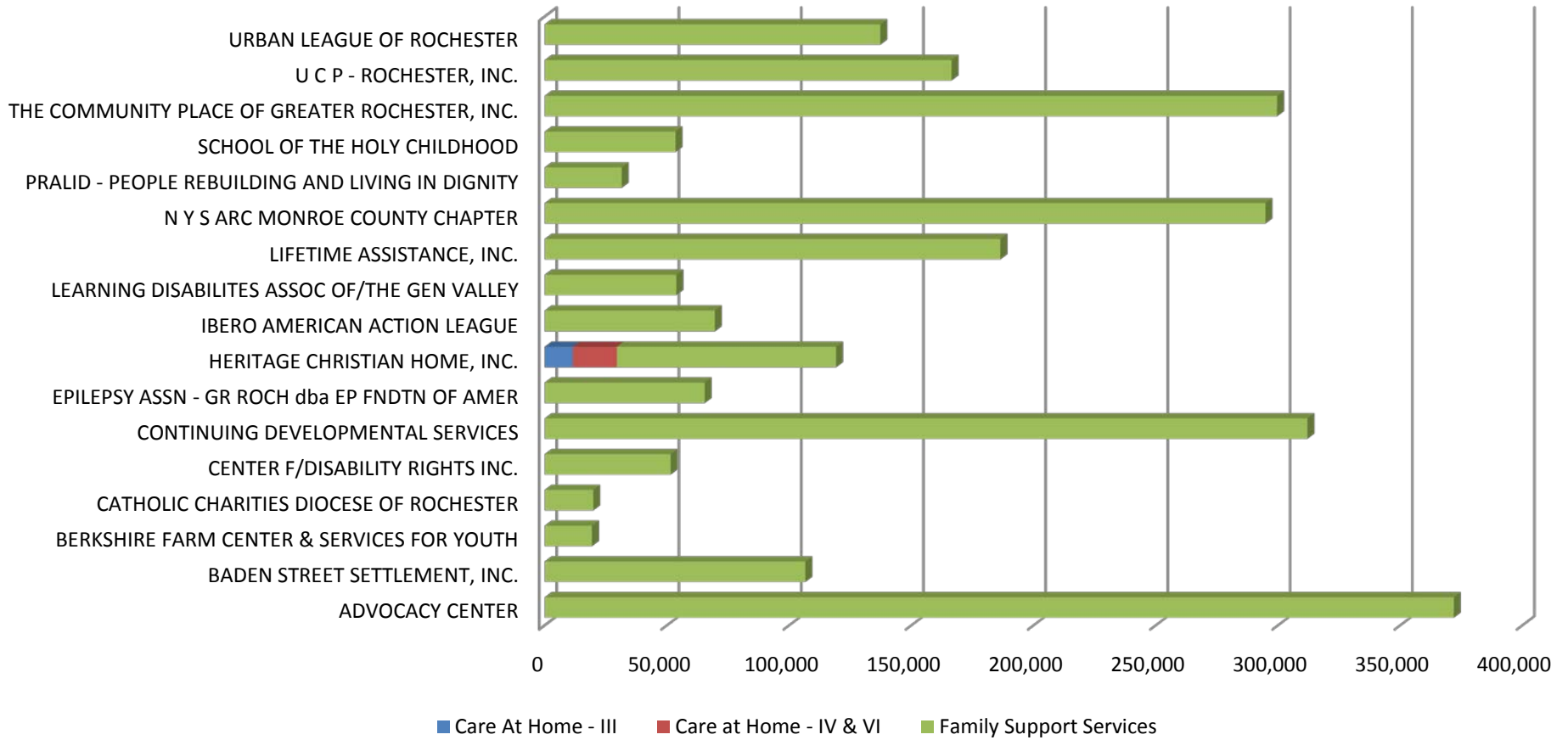
Revenue By Program



Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Provider
With comparative totals for 2007

Total Family Support = 2,360,098

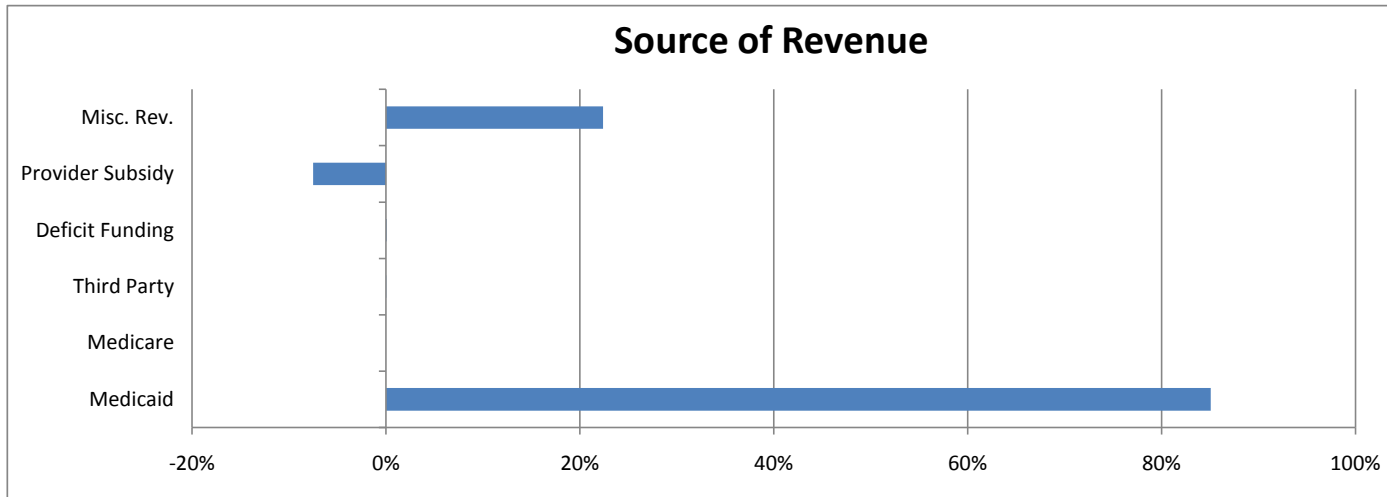
	Care At Home - III	Care at Home - IV & VI	Family Support Services	Total	Percent of Total	2007 Data	% Change
ADVOCACY CENTER			372,000	372,000	16%	355,821	5%
BADEN STREET SETTLEMENT, INC.			106,692	106,692	5%	88,014	21%
BERKSHIRE FARM CENTER & SERVICES FOR YOUTH			19,388	19,388	1%	18,567	4%
CATHOLIC CHARITIES DIOCESE OF ROCHESTER			19,936	19,936	1%	10,885	83%
CENTER F/DISABILITY RIGHTS INC.			51,577	51,577	2%	50,939	1%
CONTINUING DEVELOPMENTAL SERVICES			312,080	312,080	13%	200,113	56%
EPILEPSY ASSN - GR ROCH dba EP FNDTN OF AMER			65,518	65,518	3%	61,477	7%
HERITAGE CHRISTIAN HOME, INC.	11,541	18,005	89,732	119,278	5%	111,254	7%
IBERO AMERICAN ACTION LEAGUE			69,636	69,636	3%	64,118	9%
LEARNING DISABILITES ASSOC OF/THE GEN VALLEY			53,889	53,889	2%	59,726	-10%
LIFETIME ASSISTANCE, INC.			186,480	186,480	8%	204,462	-9%
N Y S ARC MONROE COUNTY CHAPTER			294,923	294,923	12%	255,413	15%
PRALID - PEOPLE REBUILDING AND LIVING IN DIGNITY			31,557	31,557	1%	19,087	65%
SCHOOL OF THE HOLY CHILDHOOD			53,581	53,581	2%	52,139	3%
THE COMMUNITY PLACE OF GREATER ROCHESTER, INC.			299,684	299,684	13%	265,493	13%
U C P - ROCHESTER, INC.			166,515	166,515	7%	162,166	3%
URBAN LEAGUE OF ROCHESTER			137,364	137,364	6%	134,893	2%
Boys and Girls Club of Rochester						273,695	-100%
Total	11,541	18,005	2,330,552	2,360,098	100%	2,388,262	-1%
Percent of Total	0%	1%	99%	100%			
Comparative 2007	11,764	15,592	2,360,906	2,388,262			
% Change from 2007	-2%	15%	-1%	-1%			

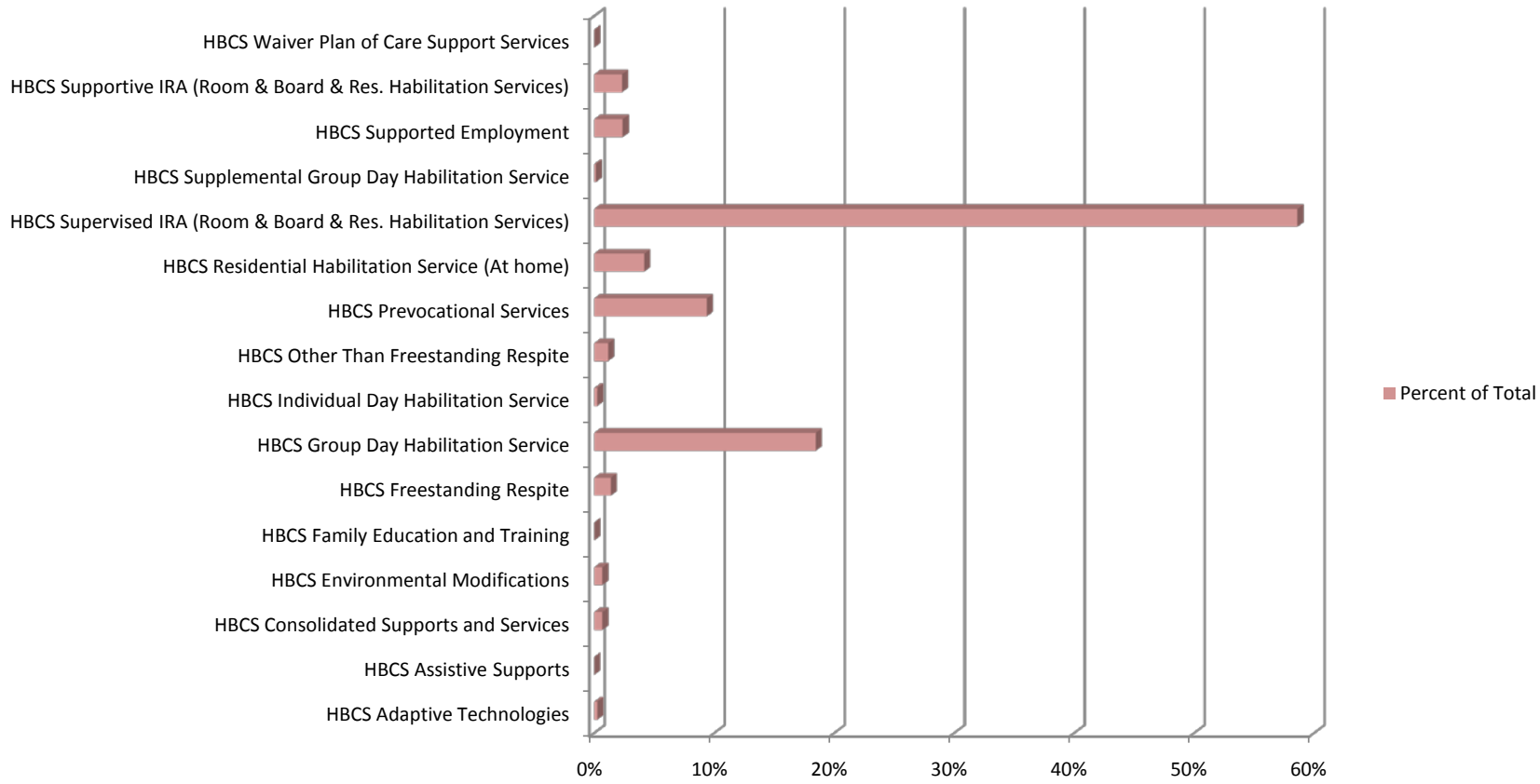


Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Payor
With comparative totals for 2007

Total Home Community Based Services Support (HBCS) = 134,994,982

	Medicaid	Medicare	Third Party	Deficit Funding	Provider Subsidy	Misc. Rev.	Total	Percent of Total	2007 Data	% Change
HBCS Adaptive Technologies	373,216	0	0	0	(8,120)	210	365,306	0%	177,817	105%
HBCS Assistive Supports	1,394	0	0	0	(489)	11,279	12,184	0%	8,608	42%
HBCS Consolidated Supports and Services	648,994	0	0	0	34,396	239,002	922,392	1%	614,718	50%
HBCS Environmental Modifications	836,302	0	0	79,771	(8,891)	15,937	923,119	1%	1,414,950	-35%
HBCS Family Education and Training	12,700	0	0	0	1,107	(48)	13,759	0%	10,011	37%
HBCS Freestanding Respite	1,734,155	0	6,690	0	45,385	94,546	1,880,776	1%	1,633,291	15%
HBCS Group Day Habilitation Service	25,174,948	0	0	0	(6,649,729)	6,405,710	24,930,929	18%	25,105,220	-1%
HBCS Individual Day Habilitation Service	171,418	0	0	0	182,487	3,387	357,292	0%	374,193	-5%
HBCS Other Than Freestanding Respite	1,508,451	0	0	0	34,299	26,341	1,569,091	1%	1,324,976	18%
HBCS Prevocational Services	4,734,339	0	0	0	(1,420,004)	9,357,421	12,671,756	9%	11,005,391	15%
HBCS Residential Habilitation Service (At home)	5,245,086	0	0	0	(38,947)	436,095	5,642,234	4%	5,371,410	5%
HBCS Supervised IRA (Room & Board & Res. Habilitation Services)	70,334,292	0	0	0	(1,978,486)	10,784,610	79,140,416	59%	88,012,822	-10%
HBCS Supplemental Group Day Habilitation Service	234,418	0	0	0	(31,934)	5,222	207,706	0%	208,762	-1%
HBCS Supported Employment	1,541,040	0	0	0	(178,088)	1,850,257	3,213,209	2%	3,427,995	-6%
HBCS Supportive IRA (Room & Board & Res. Habilitation Services)	2,281,832	0	5,566	0	(156,904)	999,490	3,129,984	2%	3,575,999	-12%
HBCS Waiver Plan of Care Support Services	15,103	0	0	0	(734)	460	14,829	0%	13,173	13%
Total	114,847,688	0	12,256	79,771	(10,174,652)	30,229,919	134,994,982	100%	142,279,336	-5%
Percent of Total	85%	0%	0%	0%	-8%	22%	100%			
Comparative 2007	121,106,929	0	9,968	163,355	(8,238,682)	29,237,766	142,279,336			
% Change from 2007	-5%		23%	-51%	23%	3%	-5%			

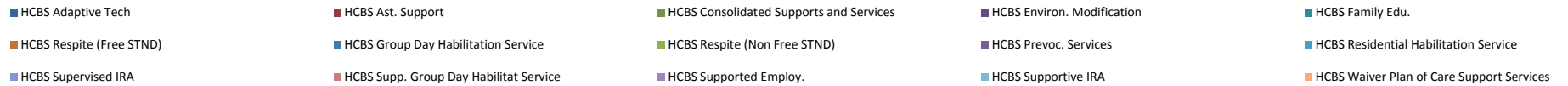
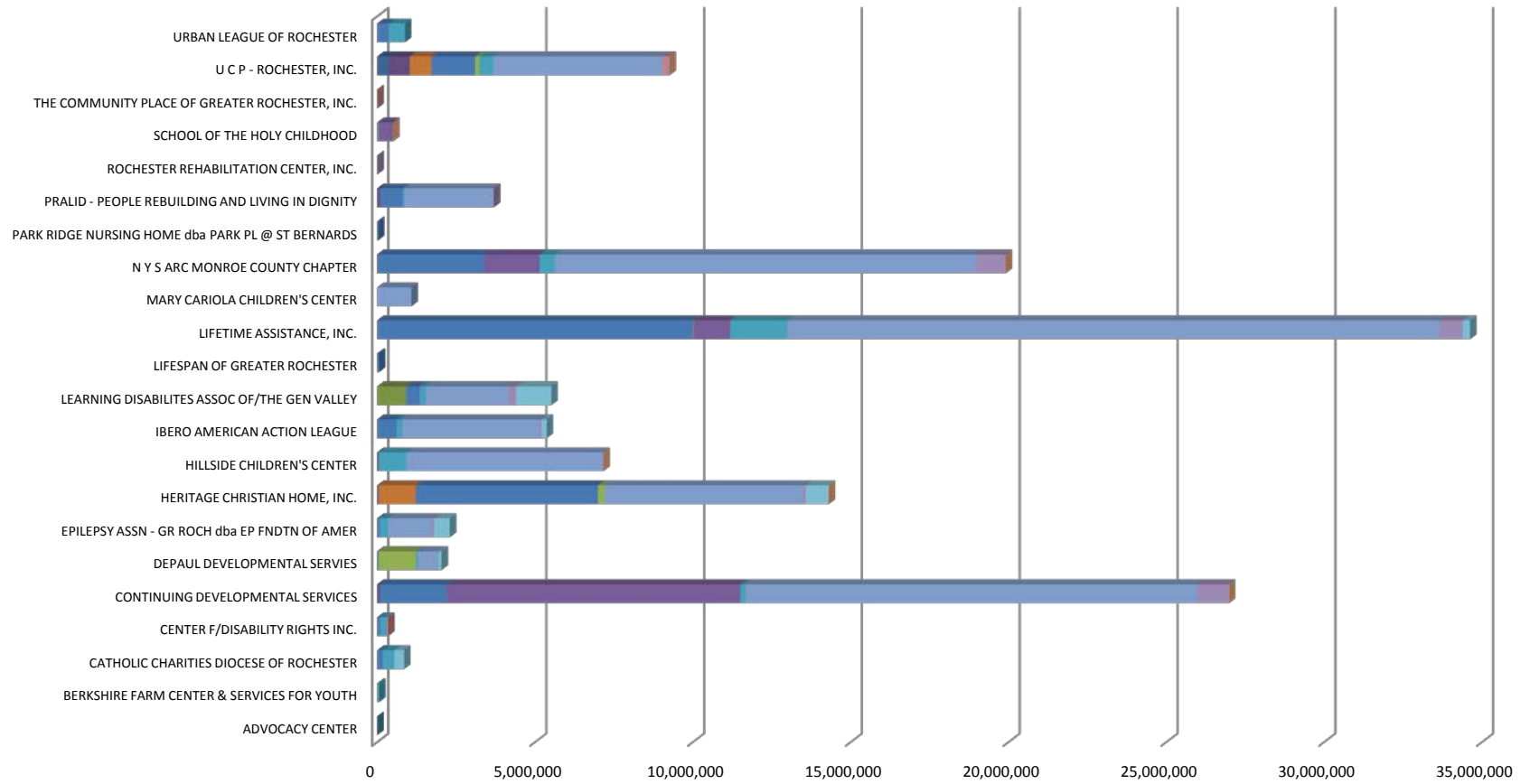




Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Agency By Program
With comparative totals for 2007

Total Home Community Based Services Support (HCBS) = 134,994,982

	HCBS Adaptive Tech	HCBS Ast. Support	HCBS Consolidated Supports and Services	HCBS Environ. Modification	HCBS Family Edu.	HCBS Respite (Free STND)	HCBS Group Day Habilitation Service	HCBS Respite (Non Free STND)	HCBS Prevoc. Services	HCBS Residential Habilitation Service	HCBS Supervised IRA	HCBS Supp. Group Day Habilitation Service	HCBS Supported Employ.	HCBS Supportive IRA	HCBS Waiver Plan of Care Support Services	Total	% of Total	2007 Data	% Change
ADVOCACY CENTER					1,563											1,563	0%	1,346	16%
BERKSHIRE FARM CENTER & SERVICES FOR YOUTH										57,316						57,316	0%		
CATHOLIC CHARITIES DIOCESE OF ROCHESTER				1,445						357,511				308,753		850,506	1%	845,722	1%
CENTER F/DISABILITY RIGHTS INC.		6,170								209,236		30,779				342,734	0%	292,653	17%
CONTINUING DEVELOPMENTAL SERVICES				81,516	6,975		2,113,770		9,297,642	169,062	14,306,699		1,006,561		6,950	26,989,175	20%	27,357,507	-1%
DEPAUL DEVELOPMENTAL SERVICES					920					46,923	659,056		10,000	84,975		2,033,378	2%	1,884,058	8%
EPILEPSY ASSN - GR ROCH dba EP FNDTN OF AMER										86,895			80,973	498,428		2,302,382	2%	2,351,930	-2%
HERITAGE CHRISTIAN HOME, INC.				39,585	1,581	1,184,256	5,768,277	213,187					80,497	728,736	4,733	14,302,864	11%	25,477,693	-44%
HILLSIDE CHILDREN'S CENTER		4,652			37,371					880,677	6,241,042				851	7,164,593	5%	5,351,220	34%
IBERO AMERICAN ACTION LEAGUE							611,843			178,225	4,351,263		59,545	168,764		5,369,640	4%	4,526,195	19%
LEARNING DISABILITIES ASSOC OF/THE GEN VALLEY			922,392				424,346			194,778	2,619,311	13,535	230,035	1,109,023		5,513,420	4%	5,270,838	5%
LIFESPAN OF GREATER ROCHESTER							53,012									53,012	0%		
LIFETIME ASSISTANCE, INC.		1,362					10,004,162	16,758	1,158,117	1,804,539	20,663,879		745,441	231,305		34,625,563	26%	33,619,802	3%
MARY CARIOLA CHILDREN'S CENTER										1,084,471						1,084,471	1%	1,064,388	2%
N Y S ARC MONROE COUNTY CHAPTER				21,700			3,361,716		1,761,209	481,989	13,359,830	20,121	908,544		956	19,916,065	15%	20,127,354	-1%
PARK RIDGE NURSING HOME dba PARK PL @ ST BERNARDS							31,845									31,845	0%	26,500	20%
PRALID - PEOPLE REBUILDING AND LIVING IN DIGNITY				84,280			731,754			47,450	2,813,603		18,549			3,695,636	3%	3,391,201	9%
ROCHESTER REHABILITATION CENTER, INC.													9,559			9,559	0%	11,585	-17%
SCHOOL OF THE HOLY CHILDHOOD							28,781	11,161	454,788	10,153				258		505,141	0%	486,593	4%
THE COMMUNITY PLACE OF GREATER ROCHESTER, INC.								6,515				0				6,515	0%	1,418	359%
U C P - ROCHESTER, INC.	365,306			657,222	2,720	696,520	1,388,132	128,922		435,548	5,378,317	143,271	63,505		1,081	9,260,544	7%	9,213,984	1%
URBAN LEAGUE OF ROCHESTER							365,386			513,674						879,060	1%	977,349	-10%
Total	365,306	12,184	922,392	923,119	13,759	1,880,776	25,288,221	1,569,091	12,671,756	5,642,234	79,140,416	207,706	3,213,209	3,129,984	14,829	134,994,982	100%	142,279,336	-5%
Percent of Total	0%	0%	1%	1%	0%	1%	19%	1%	9%	4%	59%	0%	2%	2%	0%	100%			
Comparative 2007	177,817	8,608	614,718	1,414,950	10,011	1,633,291	25,479,413	1,324,976	11,005,391	5,371,410	88,012,822	208,762	3,427,995	3,575,999	13,173	142,279,336			
% Change from 2007	105%	42%	50%	-35%	37%	15%	-1%	18%	15%	5%	-10%	-1%	-6%	-12%	13%	-5%			

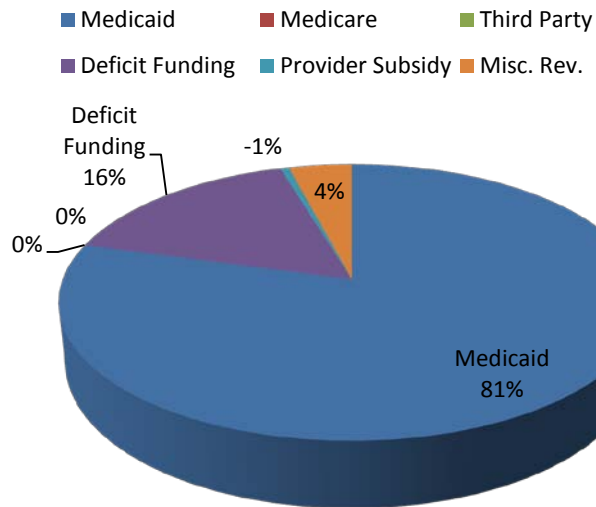


Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Payor
With comparative totals for 2007

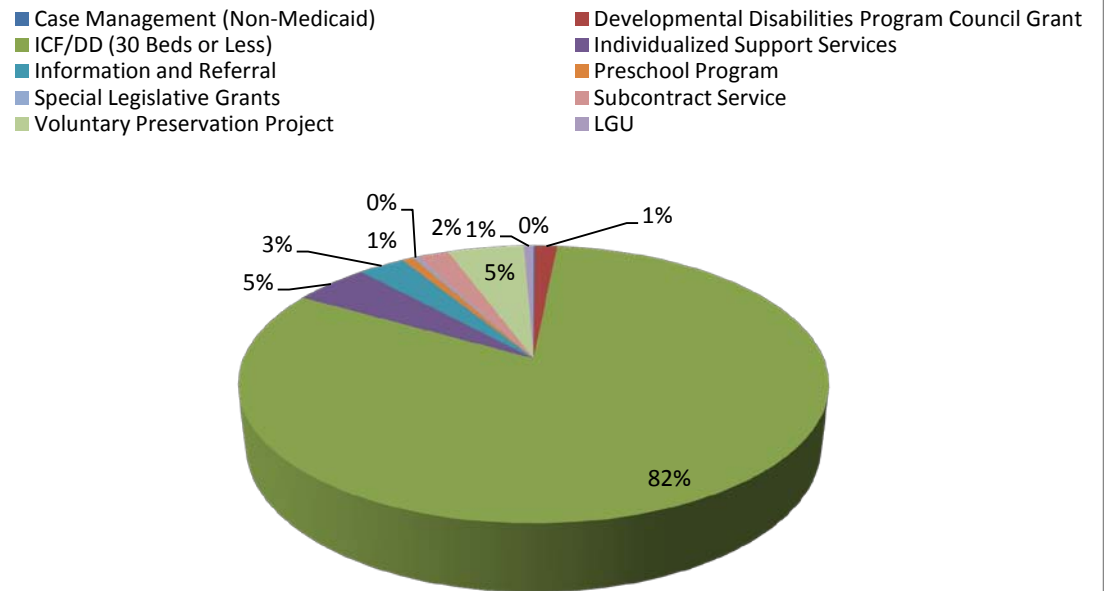
Total Other Support = 16,694,835

	Medicaid	Medicare	Third Party	Deficit Funding	Provider Subsidy	Misc. Rev.	Total	Percent of Total	2007 Data	% Change
Case Management (Non-Medicaid)	0	0	0	19,796	(77)	(234)	19,485	0%	18,142	7%
Developmental Disabilities Program Council Grant	0	0	0	216,153	20,268	0	236,421	1%	207,239	14%
ICF/DD (30 Beds or Less)	13,378,622	0	0	0	(219,045)	485,138	13,644,715	82%	13,250,739	3%
Individualized Support Services	0	0	0	786,858	1,336	30,432	818,626	5%	691,628	18%
Information and Referral	0	0	0	337,065	70,218	103,290	510,573	3%	560,268	-9%
Preschool Program	0	0	0	37,831	15,834	72,689	126,354	1%	190,762	-34%
Special Legislative Grants	0	0	0	45,885	1,009	0	46,894	0%	36,998	27%
Subcontract Service	0	0	0	0	349,114	0	349,114	2%	337,905	3%
Voluntary Preservation Project	0	0	0	1,171,586	(334,199)	0	837,387	5%	1,053,132	-20%
LGU	0	0	0	102,754	2,512	0	105,266	1%	116,651	-10%
Total	13,378,622	0	0	2,717,928	(93,030)	691,315	16,694,835	100%	16,463,464	1%
Percent of Total	80%	0%	0%	16%	-1%	4%	100%			
Comparative 2007	12,785,124	0	0	2,737,025	194,827	746,488	16,463,464			
% Change from 2007	5%			-1%	-148%	-7%	1%			

Source of Revenue



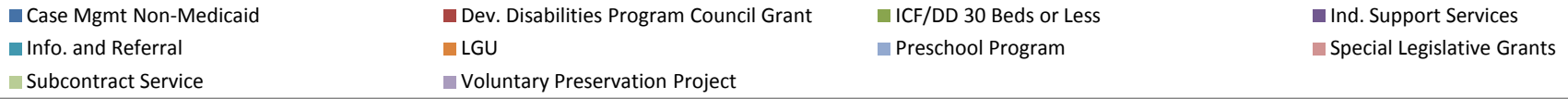
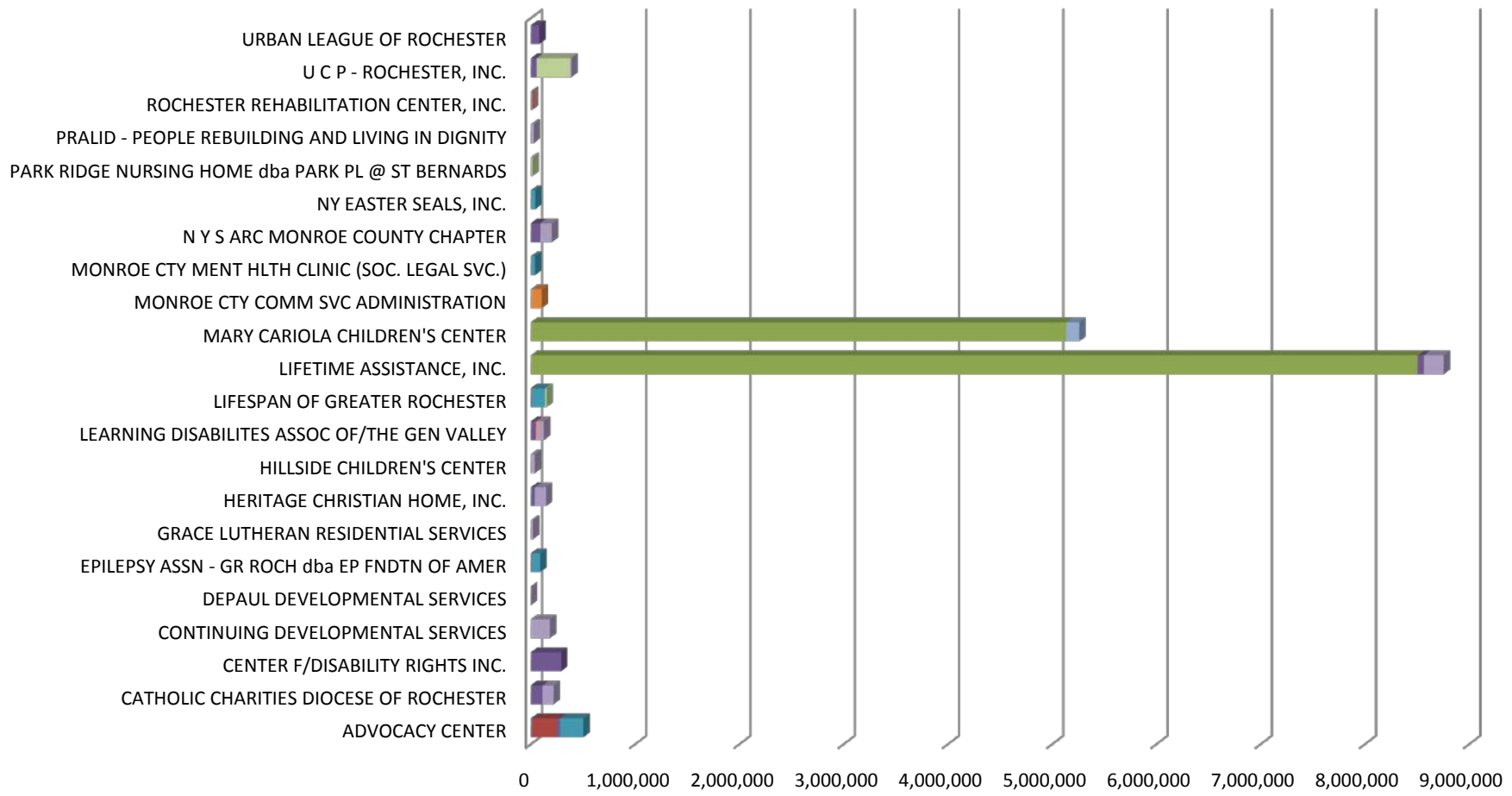
Revenue By Program



Monroe County OPWDD
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Total Other Support = 16,694,835

	Case Mgmt Medicaid	Dev. Disabilities Program Council Grant	ICF/DD 30 Beds or Less	Ind. Support Services	Info. and Referral	LGU	Preschool Program	Special Legislative Grants	Subcontract Service	Voluntary Preservation Project	Total	Percent of Total	2007 Data	% Change
ADVOCACY CENTER	12,291	236,421		31,358	223,487						503,557	3%	452,570	11%
CATHOLIC CHARITIES DIOCESE OF ROCHESTER				113,928						104,471	218,399	1%	156,913	39%
CENTER F/DISABILITY RIGHTS INC.				289,952							289,952	2%	231,416	25%
CONTINUING DEVELOPMENTAL SERVICES										181,525	181,525	1%	228,121	-20%
DEPAUL DEVELOPMENTAL SERVICES										663	663	0%	188	253%
EPILEPSY ASSN - GR ROCH dba EP FNDRN OF AMER				9,552	79,132						88,684	1%	165,307	-46%
GRACE LUTHERAN RESIDENTIAL SERVICES										20,704	20,704	0%	47,819	-57%
HERITAGE CHRISTIAN HOME, INC.	7,194			29,916						107,950	145,060	1%	125,868	15%
HILLSIDE CHILDREN'S CENTER										37,745	37,745	0%	94,783	-60%
LEARNING DISABILITES ASSOC OF/THE GEN VALLEY				47,667				36,894		40,027	124,588	1%	129,570	-4%
LIFESPAN OF GREATER ROCHESTER				10,698	126,126				14,072		150,896	1%	135,579	11%
LIFETIME ASSISTANCE, INC.			8,508,608	59,250						189,590	8,757,448	52%	8,691,528	1%
MARY CARIOLA CHILDREN'S CENTER			5,136,107								5,262,461	32%	5,044,127	4%
MONROE CTY COMM SVC ADMINISTRATION						105,266					105,266	1%	116,651	-10%
MONROE CTY MENT HLTH CLINIC (SOC. LEGAL SVC.)					39,762						39,762	0%	40,031	-1%
N Y S ARC MONROE COUNTY CHAPTER				90,755						111,744	202,499	1%	262,754	-23%
NY EASTER SEALS, INC.					42,066						42,066	0%	42,232	0%
PARK RIDGE NURSING HOME dba PARK PL @ ST BERNARDS									16,016		16,016	0%	13,764	16%
PRALID - PEOPLE REBUILDING AND LIVING IN DIGNITY										27,794	27,794	0%	23,147	20%
ROCHESTER REHABILITATION CENTER, INC.								10,000			10,000	0%	15,000	-33%
U C P - ROCHESTER, INC.				55,467					319,026	15,174	389,667	2%	380,479	2%
URBAN LEAGUE OF ROCHESTER				80,083							80,083	0%	28,659	179%
IBERO American Action League													6,304	-100%
School of the Holy Childhood													29,160	-100%
The Community Place of Greater Rochester, Inc.													1,494	-100%
Total	19,485	236,421	13,644,715	818,626	510,573	105,266	126,354	46,894	349,114	837,387	16,694,835	100%	16,463,464	1%
Percent of Total	0%	1%	82%	5%	3%	1%	1%	0%	2%	5%	100%			
Comparative 2007	18,142	207,239	13,250,739	691,628	560,268	116,651	190,762	36,998	337,905	1,053,132	16,463,464			
% Change from 2007	7%	14%	3%	18%	-9%	-10%	-34%	27%	3%	-20%	1%			

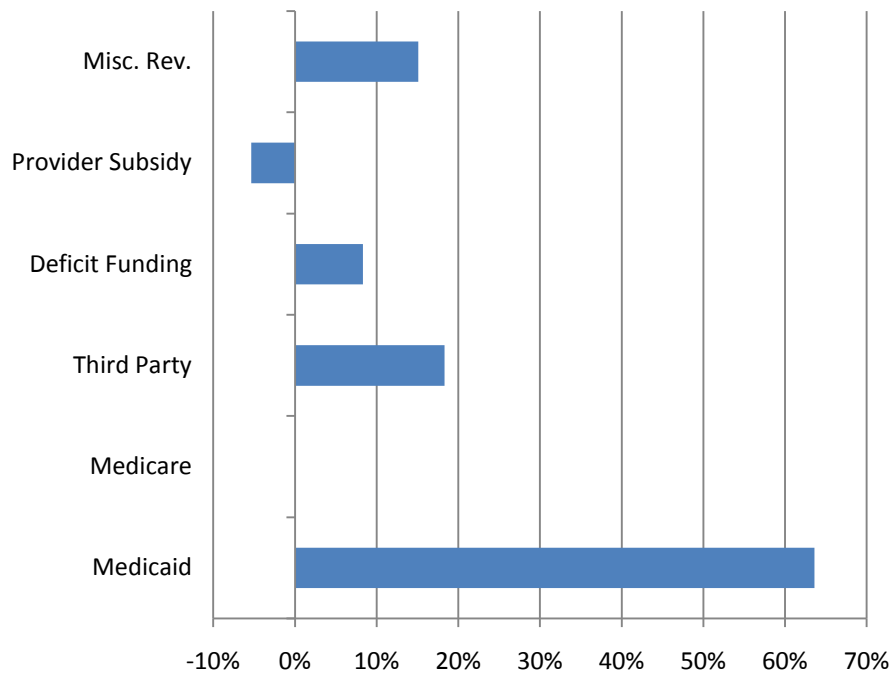


**Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Payor
With comparative totals for 2007**

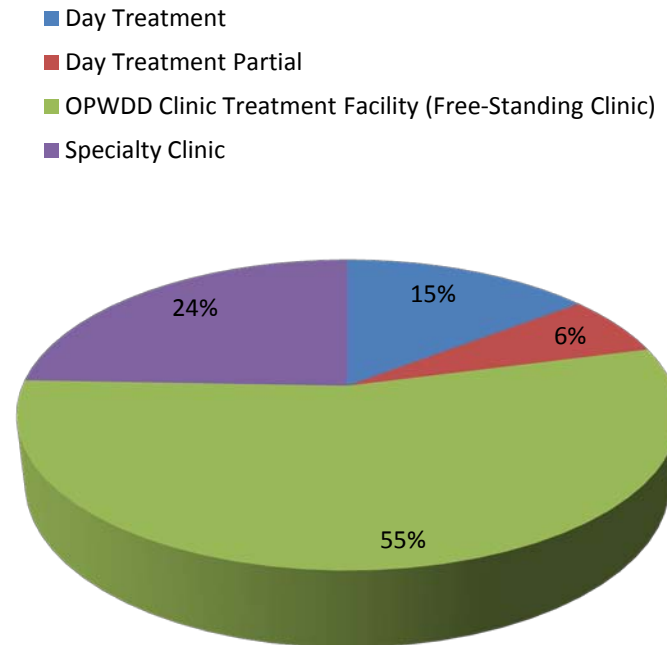
Total Outpatient Support = 3,124,175

	Medicaid	Medicare	Third Party	Deficit Funding	Provider Subsidy	Misc. Rev.	Total	Percent of Total	2007 Data	% Change
Day Treatment	387,461	0	0	0	(18,489)	85,635	454,607	15%	545,443	-17%
Day Treatment Partial	187,404	0	0	0	(155,332)	166,728	198,800	6%	242,958	-18%
OPWDD Clinic Treatment Facility (Free-Standing Clinic)	1,332,861	0	0	169,408	(13,802)	219,552	1,708,019	55%	1,368,125	25%
Specialty Clinic	79,380	0	572,410	90,676	20,283	0	762,749	24%	658,385	16%
OPWDD Clinic Treatment Facility (Clinic Joint Venture)									260,418	-100%
Total	1,987,106	0	572,410	260,084	(167,340)	471,915	3,124,175	100%	3,075,329	2%
Percent of Total	64%	0%	18%	8%	-5%	15%	100%			
Comparative 2007	1,891,280	0	56,697	157,924	658,024	311,404	3,075,329			
% Change from 2007	5%		910%	65%	-125%	52%	2%			

Source of Revenue



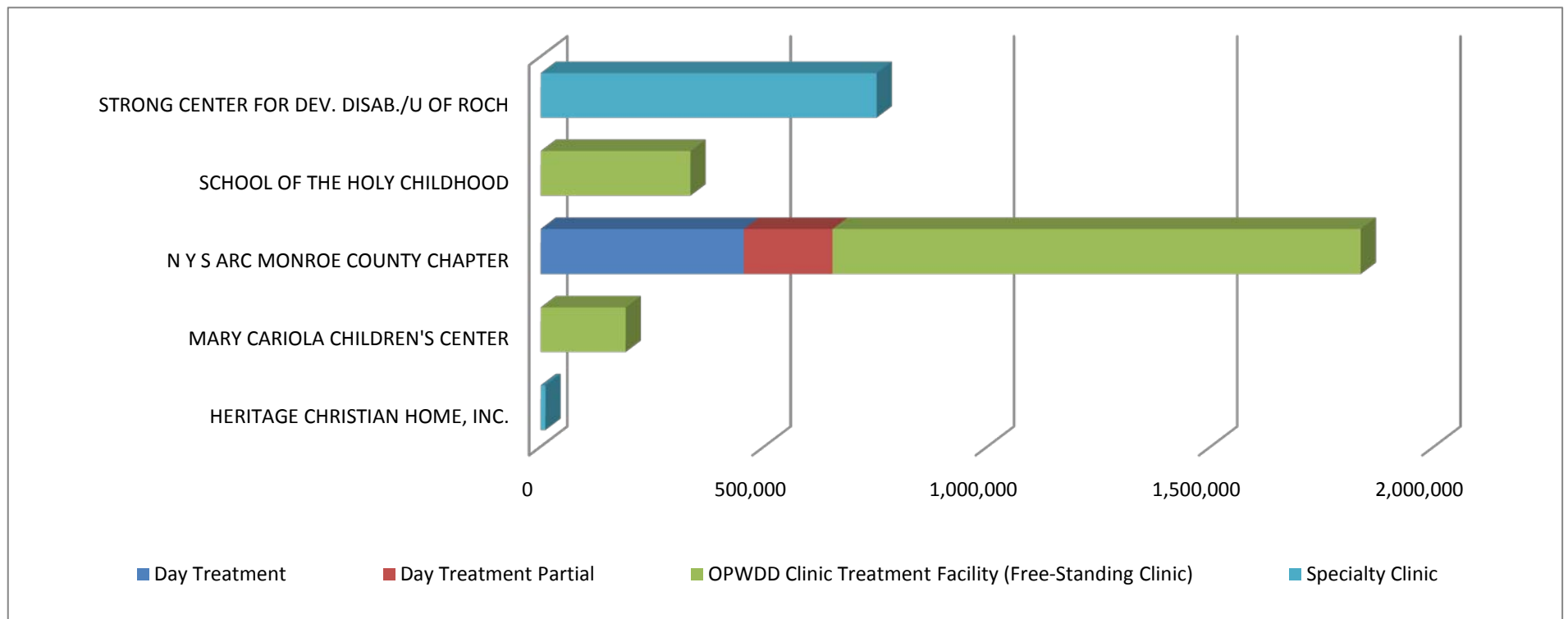
Revenue By Program



**Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Provider
With comparative totals for 2007**

Total Outpatient Support = 3,124,175

	Day Treatment	Day Treatment Partial	OPWDD Clinic Treatment Facility (Free-Standing Clinic)	OPWDD Clinic Treatment Facility (Clinic Joint Venture)	Specialty Clinic	Total	Percent of Total	2007 Data	% Change
HERITAGE CHRISTIAN HOME, INC.					10,622	10,622	0%	59,613	-82%
MARY CARIOLA CHILDREN'S CENTER			190,190			190,190	6%	175,057	9%
N Y S ARC MONROE COUNTY CHAPTER	454,607	198,800	1,182,577			1,835,984	59%	1,909,882	-4%
SCHOOL OF THE HOLY CHILDHOOD			335,252			335,252	11%	332,005	1%
STRONG CENTER FOR DEV. DISAB./U OF ROCH					752,127	752,127	24%	598,772	26%
Total	454,607	198,800	1,708,019		762,749	3,124,175	100%	3,075,329	2%
Percent of Total	15%	6%	55%		24%	100%			
Comparative 2007	545,443	242,958	1,368,125	260,418	658,385	3,075,329			
% Change from 2007	-17%	-18%	25%	-100%	16%	2%			



**Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Provider**

Total Outpatient Support = 3,124,175

	Day Treatment	Day Treatment Partial	OPWDD Clinic Treatment Facility (Free-Standing Clinic)	OPWDD Clinic Treatment Facility (Clinic Joint Venture)	Specialty Clinic	Total
HERITAGE CHRISTIAN HOME, INC.					10,622	10,622
MARY CARIOLA CHILDREN'S CENTER			190,190			190,190
N Y S ARC MONROE COUNTY CHAPTER	454,607	198,800	1,182,577			1,835,984
SCHOOL OF THE HOLY CHILDHOOD			335,252			335,252
STRONG CENTER FOR DEV. DISAB./U OF ROCH					752,127	752,127
Total	454,607	198,800	1,708,019		762,749	3,124,175

Total Outpatient Volume = 41,578

	Day Treatment	Day Treatment Partial	OPWDD Clinic Treatment Facility (Free-Standing Clinic)	OPWDD Clinic Treatment Facility (Clinic Joint Venture)	Specialty Clinic	Total
HERITAGE CHRISTIAN HOME, INC.					576	576
MARY CARIOLA CHILDREN'S CENTER			4,011			4,011
N Y S ARC MONROE COUNTY CHAPTER	3,733	9,703	16,824			30,260
SCHOOL OF THE HOLY CHILDHOOD			4,806			4,806
STRONG CENTER FOR DEV. DISAB./U OF ROCH					1,925	1,925
Total	3,733	9,703	25,641	0	2,501	41,578

Outpatient Unit Cost Summary

	Day Treatment	Day Treatment Partial	OPWDD Clinic Treatment Facility (Free-Standing Clinic)	OPWDD Clinic Treatment Facility (Clinic Joint Venture)	Specialty Clinic
HERITAGE CHRISTIAN HOME, INC.					\$18.44
MARY CARIOLA CHILDREN'S CENTER			\$47.42		
N Y S ARC MONROE COUNTY CHAPTER	\$121.78	\$20.49	\$70.29		
SCHOOL OF THE HOLY CHILDHOOD			\$69.76		
STRONG CENTER FOR DEV. DISAB./U OF ROCH					\$390.72
Average	\$121.78	\$20.49	\$66.61		\$304.98

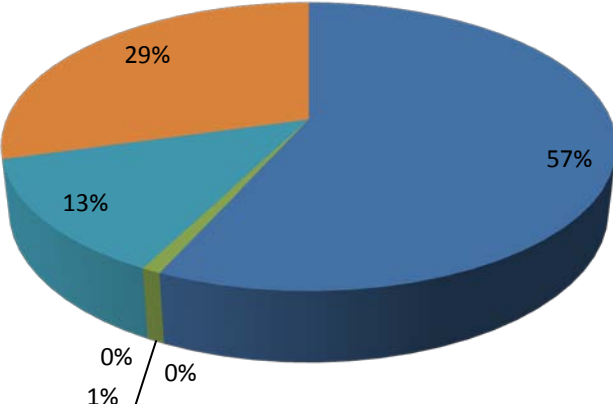
**Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Payor
With comparative totals for 2007**

Total Residential Support = 1,036,995

	Medicaid	Medicare	Third Party	Deficit Funding	Provider Subsidy	Misc. Rev.	Total	Percent of Total	2007 Data	% Change
Community Residence Part 671 Supervised	280,278	0	8,841	0	67,990	113,622	470,731	45%	0	
Community Residence Part 671 Supportive	307,806	0	0	0	67,388	191,070	566,264	55%	544,862	4%
Total	588,084	0	8,841	0	135,378	304,692	1,036,995	100%	544,862	90%
Percent of Total	57%	0%	1%	0%	13%	29%	100%			
Comparative 2007	298,944	0	0	0	64,519	181,399	544,862			
% Change from 2007	97%				110%	68%	90%			

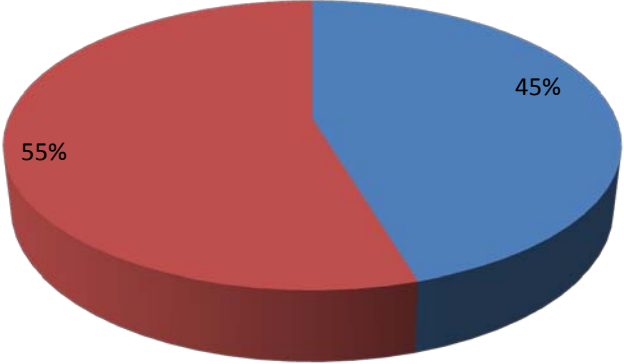
Source of Revenue

- Medicaid ■ Medicare ■ Third Party
- Deficit Funding ■ Provider Subsidy ■ Misc. Rev.



Revenue By Program

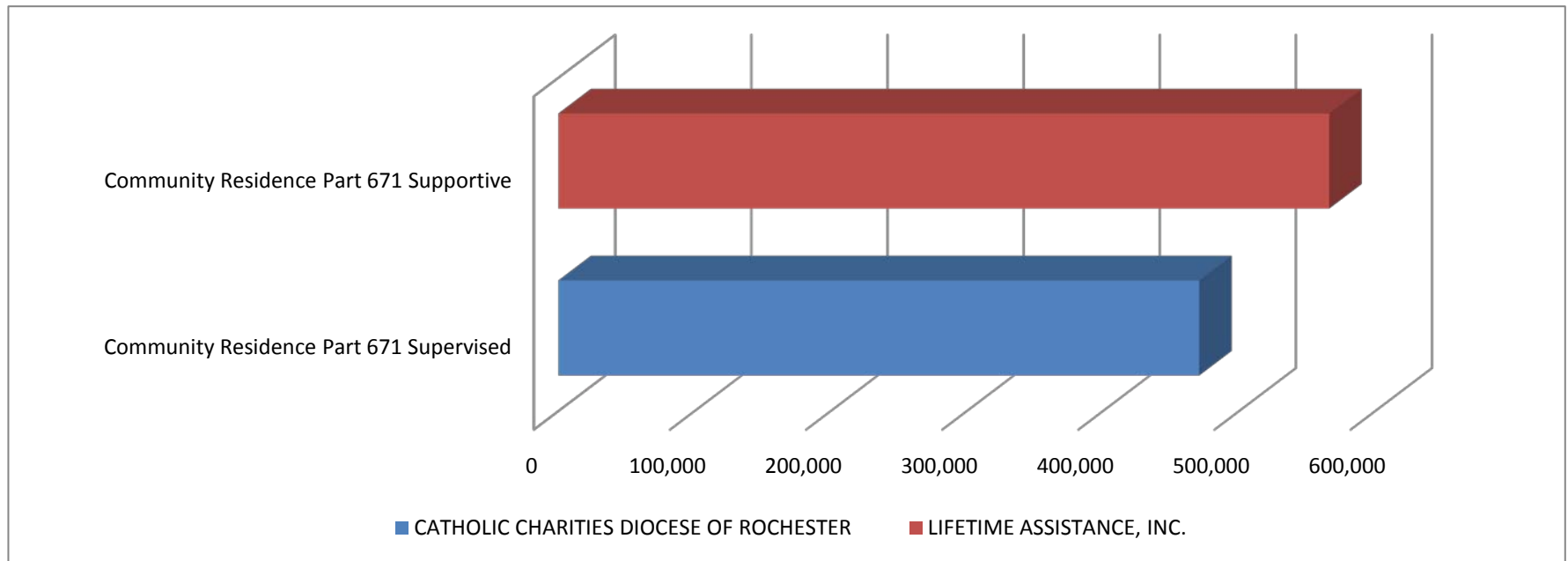
- Community Residence Part 671 Supervised
- Community Residence Part 671 Supportive



**Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Agency By Program
With comparative totals for 2007**

Total Residential Support = 1,036,995

	Community Residence Part 671 Supervised	Community Residence Part 671 Supportive	Total	Percent of Total	2007 Data	% Change
CATHOLIC CHARITIES DIOCESE OF ROCHESTER LIFETIME ASSISTANCE, INC.	470,731		470,731	45%	0	
		566,264	566,264	55%	544,862	4%
Total	470,731	566,264	1,036,995	100%	544,862	90%
Percent of Total	45%	55%	100%			
Comparative 2007		0	544,862			
% Change from 2007			4%		90%	



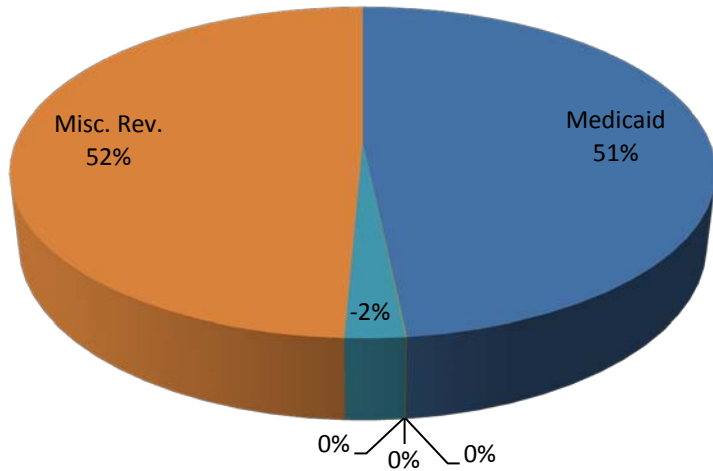
**Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
By Program By Payor
With comparative totals for 2007**

Total Service Coordination Support = 66,690,924

	Medicaid	Medicare	Third Party	Deficit Funding	Provider Subsidy	Misc. Rev.	Total	Percent of Total	2007 Data	% Change
Medicaid Service Coordination (MSC)	12,746,378	0	0	5,259	(408,797)	363,406	12,706,246	19%	12,032,719	6%
Options for People Through Services (NYS OPTS)	21,036,552	0	38,751	0	(1,179,150)	34,088,525	53,984,678	81%	28,071,951	92%
Total	33,782,930	0	38,751	5,259	(1,587,947)	34,451,931	66,690,924	100%	40,104,670	66%
Percent of Total	51%	0%	0%	0%	-2%	52%	100%			
Comparative 2007	12,972,674	0	3,042	7,341	(889,325)	28,010,938	40,104,670			
% Change from 2007	160%		1174%	-28%	79%	23%	66%			

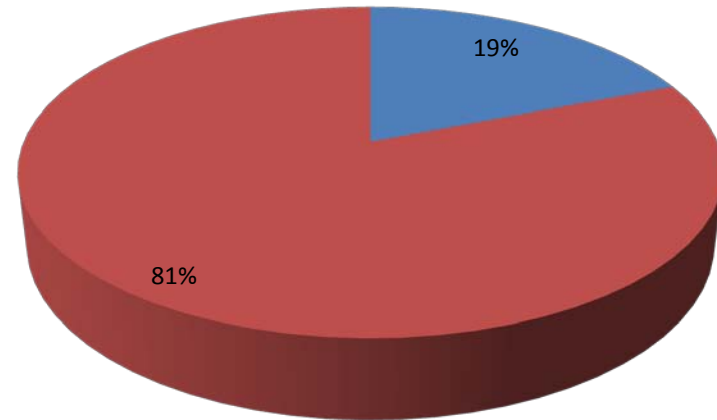
Source of Revenue

- Medicaid ■ Medicare ■ Third Party
- Deficit Funding ■ Provider Subsidy ■ Misc. Rev.



Revenue By Program

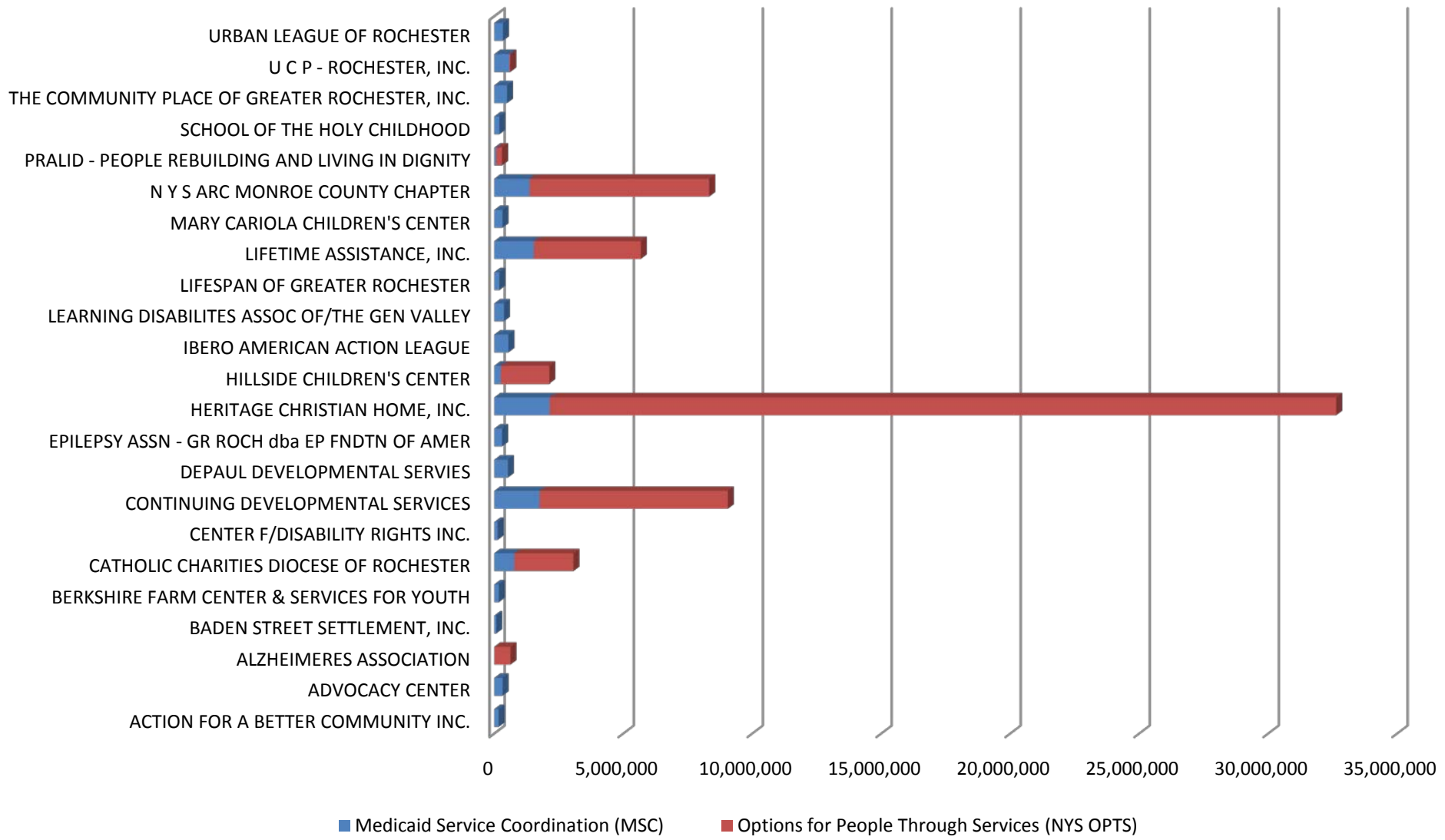
- Medicaid Service Coordination (MSC)
- Options for People Through Services (NYS OPTS)



Monroe County OPWDD
2008 Consolidated Fiscal Year End Results
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With comparative totals for 2007

Total Service Coordination Support = 66,690,924

	Medicaid Service Coordination (MSC)	Options for People Through Services (NYS OPTS)	Total	Percent of Total	2007 Data	% Change
ACTION FOR A BETTER COMMUNITY INC.	172,516		172,516	0%	170,210	1%
ADVOCACY CENTER	324,316		324,316	0%	279,947	16%
ALZHEIMERES ASSOCIATION		630,988	630,988	1%	550,685	15%
BADEN STREET SETTLEMENT, INC.	80,952		80,952	0%	53,141	52%
BERKSHIRE FARM CENTER & SERVICES FOR YOUTH	179,949		179,949	0%	198,765	-9%
CATHOLIC CHARITIES DIOCESE OF ROCHESTER	777,979	2,293,219	3,071,198	5%	2,151,763	43%
CENTER F/DISABILITY RIGHTS INC.	134,166		134,166	0%	128,921	4%
CONTINUING DEVELOPMENTAL SERVICES	1,753,650	7,304,242	9,057,892	14%	3,188,292	184%
DEPAUL DEVELOPMENTAL SERVIIES	529,551		529,551	1%	547,418	-3%
EPILEPSY ASSN - GR ROCH dba EP FNDTN OF AMER	306,607		306,607	0%	319,763	-4%
HERITAGE CHRISTIAN HOME, INC.	2,145,940	30,493,108	32,639,048	49%	17,187,473	90%
HILLSIDE CHILDREN'S CENTER	251,641	1,883,405	2,135,046	3%	829,452	157%
IBERO AMERICAN ACTION LEAGUE	549,221		549,221	1%	513,193	7%
LEARNING DISABILITES ASSOC OF/THE GEN VALLEY	376,315		376,315	1%	377,511	0%
LIFESPAN OF GREATER ROCHESTER	203,090		203,090	0%	219,096	-7%
LIFETIME ASSISTANCE, INC.	1,537,041	4,144,113	5,681,154	9%	4,185,016	36%
MARY CARIOLA CHILDREN'S CENTER	320,677		320,677	0%	303,819	6%
N Y S ARC MONROE COUNTY CHAPTER	1,372,225	6,962,257	8,334,482	12%	7,001,162	19%
PRALID - PEOPLE REBUILDING AND LIVING IN DIGNITY	69,963	233,690	303,653	0%	276,951	10%
SCHOOL OF THE HOLY CHILDHOOD	200,577		200,577	0%	186,867	7%
THE COMMUNITY PLACE OF GREATER ROCHESTER, INC.	496,837		496,837	1%	400,437	24%
U C P - ROCHESTER, INC.	583,801	39,656	623,457	1%	631,339	-1%
URBAN LEAGUE OF ROCHESTER	339,232		339,232	1%	323,762	5%
Boys and Girls Club of Rochester					79,687	-100%
Total	12,706,246	53,984,678	66,690,924	100%	40,104,670	66%
Percent of Total	19%	81%	100%			
Comparative 2007	12,032,719	28,071,951	40,104,670			
% Change from 2007	6%	92%	66%			



Definitions To Support CFR Report Series

Term	Definition
<u>OMH</u>	
Support Programs	<u>Office of Mental Health</u> Provide for the development, implementation, and monitoring of a person's individualized service plan. Provide help to clients diagnosed with severe and persistent mental illness to live independently as possible in the community and to help children with serious emotional problems remain with their families
Emergency Programs	Provide rapid psychiatric and/or medical evaluation and ensure safety of individuals who present a risk to themselves or others.
Inpatient Programs	Provide acute stabilization and intensive treatment and rehabilitation with 24-hour care in a controlled environment.
Outpatient Programs	Provide symptom reduction, treatment, and rehabilitation in an ambulatory setting.
Residential Programs	Provide housing and related services.
Admin / Other Programs	Comprised of other programs including LGU Administration, demonstration projects, and other programs indirectly affecting consumers.
<u>OASAS</u>	
Crisis Programs	<u>Office of Alcoholism and Substance Abuse Services</u> Comprised of Medically Supervised Withdrawal Services programs both residential and outpatient. Services provided under the supervision and direction of a licensed physician.
Inpatient Programs	Provide a safe setting to provide intensive evaluation, treatment and rehabilitation services with 24-hour care in a controlled environment
Outpatient Programs	Provide multi-disciplinary clinical services for persons with abuse problems and for family members or significant others who have been impaired by another person's use of substances..
Prevention Programs	Provide strategies and activities directed at decreasing the risk and maintaining or increasing the protective factors at the individual and community levels.
Residential Programs	Provide for persons who are unable to maintain abstinence or participate in treatment without the structure of a 24-hour residential setting.
Treatment support	Case Management included which provides for the development, implementation, and monitoring of a person's individualized service plan. Also comprised of other programs including LGU Administration, demonstration projects, and other programs indirectly affecting consumers.
<u>OPWDD</u>	
Day Services Programs	<u>Office for People With Developmental Disabilities</u> Provide daytime activities that provide a combination of diagnostic, active therapeutic treatment, habilitative, and prevocational services to persons with a developmental disability.
Family Support Services Programs	Provide family-directed, statewide system of comprehensive services which are to enhance a family's ability to provide in-home care to their family members with a developmental disability.
Home Community Based Services Programs	Home and Community Based Services. Provide a combination of both traditional medical services (i.e. dental services, skilled nursing services) as well as non-medical services (i.e. respite, case management, environmental modifications). HCBS includes Group Day Habilitation Services, Supervised IRA, and Residential Habilitation Services (At home).
Outpatient Programs	Provide long-term habilitative services, such as medical, physical therapy, speech therapy, rehabilitation counseling, etc.
Residential Programs	Provide housing and related services.
Service Coordination Programs	Provide for the development, implementation, and monitoring of a person's individualized service plan.
Admin / Other	Comprised of other programs including LGU Administration, demonstration projects, and other programs indirectly affecting consumers.

Term	Definition
<u>Revenue Sources</u>	
Medicaid	A jointly-funded, Federal, State and County health insurance program for certain low-income people. Also includes revenue associated with COPS and CSP initiatives.
Medicare	A health insurance program for people 65 years of age and older and some disabled people under 65 years of age.
3rd Party	Includes the self-insured and group health care programs administered by third party agencies.
Deficit Funding	State, County & Voluntary support pursuant to Mental Hygiene Law Art 41.18 and 41.13
Misc. Revenue	Other program Income (i.e. SSI/SSA, Participant Fees, State/Federal Grants, Article 28 DSH)
Provider Subsidy	Difference between Eligible Expense and Income. Usually supported with exempt income, fund raising or non-mental hygiene revenue.
<u>Other Definitions:</u>	
Eligible Expense	Those expenditures incurred in accordance with approved budget, reasonable and necessary for provision of service.
Income	Funds available from any source as payment for costs associated with provision of services.
COPs	Comprehensive Outpatient Programs - promulgated as a result of the savings initiative enacted in State budget which replaces State and local aid with Medicaid in eligible outpatient mental health programs.
DSH	Disproportionate Share - promulgated as a result of the savings initiative enacted in State budget which replaces State and local aid with DSH funding in Article 28 voluntary hospitals.
CSP	Community Support Programs - promulgated as a result of savings initiative enacted in budget which replaces State and local aid with Medicaid in community support programs.